

QA.Aggregated View

Aggregated View

Important note: These scripts assume basic knowledge of how to create and administer a Portfolio worksite, create (or import) and publish matrices, and create and publish freeform portfolios.

Test Preparation

| Steps | Description | Expected Outcome |
|-------|---|------------------|
| 1 | Create a new user and use this account to create two portfolio worksites. | |
| 2 | Create a new user (Joe Aggregate, jaggrega) and add the user as a participant to both sites | |
| 3 | Create (or import) two matrices in each sites | |
| 4 | Create two free-form portfolios in both sites and share with Joe Aggregate | |
| 5 | Login as the new user and create two free-form portfolios in each site. | |

Aggregated Portfolio View in My Workspace

status key summary assignee resolution updated

 Unable to locate Jira server for this macro. It may be due to Application Link configuration.

Specification: [OSP-SPEC-5](#)

Script Author: Lynn Ward

Purpose: It is now possible to enable the Portfolio tool in MyWorkspace. Once enabled, the user should be able to view and work with all portfolios that s/he created in all workspaces as well as those that have been shared with him/her.

| Steps | Description | Expected Outcome |
|-------|--|---|
| 1 | Log in as jaggrega (new user created in step 2 of preparation script) | |
| 2 | In My Workspace, click Worksite Setup | You should see the "Workset Setup" screen. |
| 3 | Click the checkbox next to MyWorkspace and click Edit . | You should see the setup page for My Workspace. |
| 4 | Click Edit Tools , check the boxes next to "Portfolios", and click Continue . Then click Finish . | The Portfolios tools should now appear in the tool menu of your worksite. |
| 5 | Click Portfolios . | You should now see the two portfolios you created as well as the two created by the site administrator. |
| 6 | Select Permissions and enable Delete, Comment, Create for the maintain user (you) | |
| 7 | You should be able to do all the things with portfolios that you can do in a portfolios worksite: <ul style="list-style-type: none">• add, share, edit, view statistics, download, delete and hide your own portfolios• view comments you've made in response to shared portfolios• view comments made in response to your portfolios• hide select portfolios (click hide and then click Remove Hidden Items) and unhide hidden portfolios (click Show Hidden Items) | |
| 8 | Test each of the above features to ensure that they work as expected within the aggregated portfolio view. | Features should work identically to equivalent feature in portfolio worksite. |

Aggregated Matrix View in My Workspace

status key summary assignee resolution updated

 Unable to locate Jira server for this macro. It may be due to Application Link configuration.

Specification: [OSP-SPEC-5](#)

Script author: Lynn Ward

Purpose: It is now possible to enable the Matrices tool in MyWorkspace. Once enabled, the user should be able to view and work with all matrices in all worksites in which s/he is a member

| Steps | Description | Expected Outcome |
|-------|--|---|
| 1 | Log in as jaggrega (new user created in step 2 of preparation script) | |
| 2 | In My Workspace, click Worksite Setup | You should see the "Workset Setup" screen. |
| 3 | Click the checkbox next to MyWorkspace and click Edit . | You should see the setup page for My Workspace. |
| 4 | Click Edit Tools , check the boxes next to "Matrices", and click Continue . then click Finish . | The Matrices tools should now appear in the tool menu of your worksite. |
| 5 | Click Matrices . | You should now see the the two portfolios you created as well as the two created by the site administrator. |
| 6 | jaggrega should be able to do all the things with matrices that participants can do in a portfolios worksite: <ul style="list-style-type: none"> • add artifacts to cells • complete reflections and optional forms • submit for evaluation confirmation | |
| 7 | Test each of the above features to ensure they work as expected within the aggregated matricesview | |
| 8 | Login as coordinator as enable matrices in the coordinator's My Workspace, as described steps 2-5. | |
| 9 | With the exception of creating new matrices, the coordinator should have full control of the matrices in worksites in which s/he is a coordinator: <ul style="list-style-type: none"> • edit matrix • delete matrix • export matrix • manage status • view all participant matrices | Features should work identically to equivalent feature in portfolio worksite. |
| 10 | Test each of the above features to ensure they work as expected within the aggregated matrices view. | |
| 11 | Create two new users, add them to the portfolio sites and assign them to reviewer and evaluator roles. Then, login as each, enable the Matrices tool in My Workspace and test the review and evaluation functions within the Matrices aggregated view. | Features should work identically to equivalent feature in portfolio worksite. |